**INTEREST RATES MARKET NOTICE**

**Date: 15 October 2019**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX28”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 17 October 2019.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R50,000,000.00

**Total Amount Following Tap Issue** R 140,000,000.00

**Bond Code** FRX28

**Nominal Issued** R 50,000,000.00

**Issue Price** 109.20167%

**Coupon** 10.120%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 26 July 2028

**Books Close Date(s)** 16 January, 16 July

**Interest Date(s)** 26 January, 26 July

**Last Day to Register** By 17:00 on15 January, 15 July

**Issue Date** 17 October 2019

**Date Convention** Following

**Interest Commencement Date** 26 July 2019

**First Interest Date** 26 January 2019

**ISIN No.** ZAG000152836

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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